

**Opportunity Scholarship Program
2019-2020 School Year
Household Income Worksheet**

The following worksheet is provided to help you determine your household income. You are not required to complete this worksheet. Keep this worksheet for your reference. Do not submit it to SEAA unless asked to do so.

- 1) Determine who is in your household. A person is a member of the household if the person lives with you, related to you or not, and shares income and expenses of the household. You must include yourself and all children who live with you. If you live with people who are economically independent (for example, people who do not support your family and who do not share income with you or your children) do not include them.
- 2) Gather documents from the past year that will help you complete the application.
- 3) Income is any taxable or untaxable money received, including all money earned before deductions, but does not include distributions from the estate of a decedent to you or a member of your household. You must report your annual household income from January through December 2018. Income must be reported for everyone who lives in your household.
- 4) Income must include:
 - Gross wages, salaries, tips, commissions (“gross” means wages before taxes or other deductions)
 - Net income from self-owned business or farm
 - Alimony or child support received
 - Pensions, retirement income, veterans’ benefits, housing stipends
 - Social Security/SSI
 - Disability benefits
 - Unemployment compensation and worker’s compensation
 - Net rental income, annuities, and net royalties
 - Interest and dividend income
 - Cash withdrawn from savings, trusts (unless the trust came through a distribution from the estate of a decedent) and/or investments
 - Regular contributions from persons not living in the household
 - Any other money that may be available (taxed and untaxed)

Benefits under SNAP and the Food Distribution Program on Indian Reservations (FDPIR) are not counted as income.

- 5) The following is a partial list of documents that may help identify your income for 2018:
 - W-2 forms
 - Form 1099 – MISC
 - Accounting ledger or receipts
 - Bank statements

- Federal tax documents
- Child support payment history
- Social Security benefit documents (SSA-1099)

6) Enter the total household income at the bottom of this worksheet on your Opportunity Scholarship application.

2018 Household and Income Worksheet for the North Carolina Opportunity Scholarship

PART 1. ALL HOUSEHOLD MEMBERS					
Names of <u>all</u> household members, including yourself (First, Middle Initial, Last)	Age	Relationship to Parent/Guardian Applicant	Check if NO income		
<i>(Example) Jane Smith</i>	37	<i>Parent Applicant (self)</i>	<input type="checkbox"/>		
1.			<input type="checkbox"/>		
2.			<input type="checkbox"/>		
3.			<input type="checkbox"/>		
4.			<input type="checkbox"/>		
5.			<input type="checkbox"/>		
6.			<input type="checkbox"/>		
7.			<input type="checkbox"/>		
8.			<input type="checkbox"/>		
9.			<input type="checkbox"/>		
PART 2. TOTAL HOUSEHOLD INCOME					
NAME (List only household members with income)	ANNUAL INCOME				
	a. Annual earnings from work <u>before</u> <u>deductions</u>	b. Welfare, child support, alimony	c. Pensions, retirement, Social Security, SSI, VA benefits	d. All Other Income	Total Income (add columns a - d)
<i>(Example) Mary Smith</i>	\$15,000	\$4,000	\$0	\$200	\$19,200
1.					
2.					
3.					
4.					
5.					
6.					
7.					
Total Household Income					
Add total income (rows 1-7)					